

**SOUTHERN UNIVERSITY GROUP DATA EXCHANGE  
INSTITUTIONAL SUMMARY FORM  
FALL 2004**

INSTITUTION: Louisiana State University

RESPONDENT: Sandy Walker

Instructions: In Parts I and II, provide the numbers and percents as appropriate. In Part III, summarize highlights of significant events/situations at your institution during the past year and, when available, as anticipated in the following year. Use telegraphic words/phrases. Add additional lines as necessary.

**Part I: Preliminary Enrollments (Headcount/FTE - gains/losses) for Fall 2004**

<u>Fall 2004</u>	<u>Number</u>	<u>Percent</u>	<u>Increase/Decrease from previous fall</u>	
			<u>Number</u>	<u>Percent</u>
<b>a) Undergraduate Headcount</b>	<u>26,397</u>	<u>83.6%</u>	<u>235</u>	<u>0.9%</u>
(Included in (a) above):				
FTIC Headcount (Fall entrants)	<u>5,310</u>	<u>20.1%</u>	<u>221</u>	<u>4.3%</u>
FTIC Headcount (Summer + Fall entrants)	<u>5,700</u>	<u>21.6%</u>	<u>272</u>	<u>5.0%</u>
Total out-of-state Headcount	<u>3,299</u>	<u>12.5%</u>	<u>536</u>	<u>19.4%</u>
<b>b) Undergraduate FTE</b>	<u>25,415</u>	<u>85.4%</u>	<u>466</u>	<u>1.9%</u>
<b>c) Graduate/Prof Headcount</b>	<u>5,164</u>	<u>16.4%</u>	<u>92</u>	<u>1.8%</u>
(Included in (c) above):				
Total out-of-state Headcount	<u>767</u>	<u>14.9%</u>	<u>17</u>	<u>2.3%</u>
<b>d) Graduate/Prof FTE</b>	<u>4,334</u>	<u>14.6%</u>	<u>140</u>	<u>3.3%</u>
Total Headcount (a+c)	<u>31,561</u>		<u>327</u>	<u>1.0%</u>
Total FTE (b+d)	<u>29,749</u>		<u>606</u>	<u>2.1%</u>
Enrollment Headcount by Ethnicity				
White	<u>24,314</u>	<u>77.0%</u>	<u>320</u>	<u>1.3%</u>
Black	<u>2,818</u>	<u>8.9%</u>	<u>-95</u>	<u>(3.3%)</u>
Hispanic	<u>739</u>	<u>2.3%</u>	<u>31</u>	<u>4.4%</u>
Asian	<u>824</u>	<u>2.6%</u>	<u>-35</u>	<u>(4.1%)</u>
Amer Indian/Alaskan Native	<u>116</u>	<u>0.4%</u>	<u>0</u>	<u>0.0%</u>
Non-resident alien	<u>1,815</u>	<u>5.8%</u>	<u>2</u>	<u>0.1%</u>
Other:	<u>935</u>	<u>3.0%</u>	<u>104</u>	<u>12.5%</u>

**Part II: Faculty/Staff Salary Increases for 2004-05**

	<u>% Change</u>	<u>Effective Date</u>	<u>Comments</u>
Faculty	<u>3.0%</u>	<u>10/4/2004</u>	<u>Funds from Non-Res. fee increase and enrollment increase</u>
Staff	<u>3.0%</u>	<u>10/1/2004</u>	<u>Funds from Non-Res. fee increase and enrollment increase</u>

**Part III: Significant Events/Situations (i.e., funding changes, financial outlook, and other)** - insert additional rows as needed

### **IMPORTANT FUNDING CHANGES:**

The Louisiana Legislature only appropriated \$3.6 million of a total of \$7.6 million for state mandate increases, which included retirement rate, group insurance increases, and civil service personnel merit increases. However, the Legislature also passed a bill allowing the public postsecondary education management boards to impose an operational fee of 4% of the total mandatory tuition and fee amount for students attending institutions under the management and supervision of each board. This operational fee was imposed to cover unfunded state mandates not funded through the state general fund appropriation and to enhance instructional programs at the University. The operational fee (\$80/semester at LSU) increased net revenues to the University by \$3.8 million.

The only State General Fund increases that LSU received this year other than for mandate increases was \$174,773 for library, instructional, and scientific equipment acquisitions. In addition to these funds, the FY 2004-2005 Capital Outlay appropriation provided a total pool of \$8.5 million to the Board of Regents for "temporary/one-time" equipment acquisitions, of which \$1.1 million was funding for Louisiana Optical Network Initiative (LONI) a statewide initiative. The Board of Regents allocated \$1.5 million of the "one-time" funds to LSU. Also, the LSU System was appropriated "one-time" funds of \$2.07 million for library, instructional, and scientific equipment of which LSU received \$1.1 million.

Act 1458 of the 1997 Louisiana Legislative session gave the public postsecondary education management boards the authority to establish tuition and attendance fees applicable to non-resident students at least equal to the median amount charged non-resident students at comparable institutions in the SREB region. This was mandated to be achieved by Fall 1999; however, beginning with the 1999 Legislative session, and since then, the legislature has passed four House Concurrent Resolutions (HCR) extending the date for being in compliance. The latest HCR resulting from the 2004 session extends the date to Fall 2005. In order to be in compliance, LSU has increased its non-resident fee by \$750 each semester (\$1500 per academic year) for the next two academic years (2004-05 and 2005-06) commencing with Fall 2004. The non-resident fee will be prorated to part-time students and summer sessions and result in net revenues of \$2.245 million.

The Legislature previously passed a bill effective January 1, 2002, that allows public postsecondary education management boards to adjust tuition and mandatory fee amounts not to exceed a rate of 3% annually subject to approval of the Joint Legislative Committee on the Budget. The authority granted by this provision terminates July 1, 2005. The LSU Board of Supervisors subsequently ratified this Legislative action and approved a 3% tuition increase (\$58/semester) effective for the Fall 2004 semester. We have also implemented a utility surcharge of \$4/credit hour up to a maximum of \$48/semester to cover increased utility costs for the Institution.

Outside of the Operating Budget, the University will receive this year another significant infusion of state funds of over \$24.6 million for capital outlay; and \$1.44 million in matching funds for endowed chairs and professorships.

### **Financial Outlook**

**2004-2005:** No funds were appropriated for merit increases for faculty and professional staff. An average of 3% salary increase based on merit will be given to faculty on October 4, 2004 and professional staff on October 1, 2004. This merit raise program is being funded by an increase in the non-resident fee and an increase in enrollment. This is the sixth consecutive year that LSU has implemented a merit raise program for faculty and professional staff.

**2005-2006:** Louisiana will finish its first year under a new governor and administration in January, 2005. LSU will implement higher admission standards beginning with the Fall 2005 semester. This is projected to cause a decrease in the number of entering freshmen. Early projections call for a \$800 million shortfall in the State General Fund.

**NOTES:**

Part I: Explanation of FTE and Out-of-State

FTE Calculations:

UG=(number of full-time students) + (sch of part-time students divided by 12)

Grad/Prof=(number of full-time students) + (sch of part-time students divided by 9)

Out of State Determination: Based on the term residency for fee purposes

**Peer Group Universities:**

**Regional Peers:**

- 1 Auburn University
- 2 Clemson University
- 3 Mississippi State University
- 4 Oklahoma State University
- 5 North Carolina State University
- 6 Texas A&M University
- 7 Virginia Tech
- 8 West Virginia University
- 9 University of Alabama
- 10 University of Florida
- 11 University of Georgia
- 12 University of Kentucky
- 13 University of Oklahoma
- 14 University of South Carolina
- 15 University of Tennessee

**National Peers:**

- 1 University of Virginia
- 2 University of Texas-Austin
- 3 University of North Carolina-Chapel Hill
- 4 University of Maryland-College Park
- 5 Ohio State University
- 6 University of Arizona
- 7 University of Minnesota-Twin Cities
- 8 University of Illinois-Champaign