

**SOUTHERN UNIVERSITY GROUP DATA EXCHANGE
INSTITUTIONAL SUMMARY FORM
FALL 2003**

INSTITUTION: Louisiana State University

RESPONDENT: Sandy Walker

Instructions: In Parts I and II, provide the numbers and percents as appropriate. In Part III, summarize highlights of significant events/situations at your institution during the past year and, when available, as anticipated in the following year. Use telegraphic words/phrases. Add additional lines as necessary.

Part I: Preliminary Enrollments (Headcount/FTE - gains/losses) for Fall 2003

	Number	Percent	Increase/Decrease from previous fall	
			Number	Percent
Fall 2003				
a) Undergraduate Headcount	26,162	83.8%	-510	(1.9%)
(Included in (a) above):				
FTIC Headcount (Fall entrants)	5,089	19.5%	280	5.8%
FTIC Headcount (Summer + Fall entrants)	5,428	20.7%	166	3.2%
Total out-of-state Headcount	2,763	10.6%	161	6.2%
b) Undergraduate FTE	24,949	85.6%	-402	(1.6%)
c) Graduate/Prof Headcount	5,072	16.2%	162	3.3%
(Included in (c) above):				
Total out-of-state Headcount	750	14.8%	67	9.8%
d) Graduate/Prof FTE	4,194	14.4%	207	5.2%
Total Headcount (a+c)	31,234		-348	(1.1%)
Total FTE (b+d)	29,143		-195	(0.7%)
Enrollment Headcount by Ethnicity				
White	23,994	76.8%	-256	(1.1%)
Black	2,913	9.3%	-122	(4.0%)
Hispanic	708	2.3%	-20	(2.7%)
Asian	859	2.8%	-74	(7.9%)
Amer Indian/Alaskan Native	116	0.4%	1	0.9%
Non-resident alien	1,813	5.8%	49	2.8%
Other:	831	2.7%	74	9.8%

Part II: Faculty/Staff Salary Increases for 2003-04

	% Change	Effective Date	Comments
Faculty	3.0%	7/1/2003	Funds from Academic Excellence Fee
Staff	0.0%		Decision at mid-year

Part III: Significant Events/Situations (i.e., funding changes, financial outlook, and other) -insert additional rows as needed

IMPORTANT FUNDING CHANGES:

The Louisiana Legislature enacted a State General Fund cut across the state for FY 03-04. Higher Education was cut by 0.771% or \$7.5 million (LSU's share \$1.2 million) for FY 03-04. However, after appropriations for state mandates, retirement rate and group insurance increases, and special pools for Higher Education, the overall budget increased last year for LSU.

The FY 2003-2004 Appropriations Act provided a total operating pool of \$5.25 million (LSU's estimated share \$1.3 million) to public institutions of higher education for the Performance and Quality Improvement distribution pool. In addition, "temporary/one-time" funds of \$15 million (Priority 5 \$2.4 million approved but probably won't have a cash line of credit until next fiscal year) (LSU's share \$3.7 million) were appropriated for library, instructional, and scientific equipment acquisitions.

In addition to the Appropriations Act, the state legislature provided appropriations within the State General Fund for state mandated civil service merit increases and for a 24% increase in the employer share of group health insurance. The amount appropriated to Higher Education for the state mandated civil service merit increases was \$9.66 million (LSU's share \$1.36 million), and the amount appropriated for group health insurance increase was \$15.9 million (LSU's share \$3.1 million). The Legislature also appropriated \$10 million (LSU's share \$1.86 million) to Higher Education retirement rate increases.

The Legislature passed a bill effective January 1, 2002, that allows public postsecondary education management boards to adjust tuition and mandatory fee amounts not to exceed a rate of 3% annually subject to approval of the Joint Legislative Committee on the Budget. The authority granted by this provision terminates July 1, 2005. The LSU Board of Supervisors subsequently ratified this Legislative action and approved a 3% tuition increase (\$52/semester) effective for the Fall 2003 semester. The Legislature also approved an Academic Excellence fee increase of \$120/semester. We have also implemented a utility surcharge of \$2.50/credit hour up to a maximum of \$30/semester.

Outside of the Operating Budget, the University will receive this year another significant infusion of state funds of over \$20 million for capital outlay; and \$520,000 in matching funds for endowed chairs and professorships.

Financial Outlook

2003-2004: No funds were appropriated for merit increases for faculty and professional staff. An average of 3% salary increase was given to faculty on July 1, 2003 from the Academic Excellence Fee. A decision on staff salary increases will be made at mid-year.

2004-2005: Louisiana will have a new governor in January, 2004. This will be the final of three years public postsecondary education management boards can increase tuition by 3% without 2/3 majority vote of the Legislature. Early projections education management boards can increase tuition by 3% without 2/3 majority vote of the Legislature. Early projections call for a \$500 million shortfall in the State General Fund.

NOTES:

Part I: Explanation of FTE and Out-of-State

FTE Calculations:

UG=(number of full-time students) + (sch of part-time students divided by 12)

Grad/Prof=(number of full-time students) + (sch of part-time students divided by 9)

Out of State Determination: Based on the term residency for fee purposes

Peer Group Universities:

Regional Peers:

- 1 Auburn University
- 2 Clemson University
- 3 Mississippi State University
- 4 Oklahoma State University
- 5 North Carolina State University
- 6 Texas A&M University
- 7 Virginia Tech
- 8 West Virginia University
- 9 University of Alabama
- 10 University of Florida
- 11 University of Georgia
- 12 University of Kentucky
- 13 University of Oklahoma
- 14 University of South Carolina
- 15 University of Tennessee

National Peers:

- 1 University of Virginia
- 2 University of Texas-Austin
- 3 University of North Carolina-Chapel Hill
- 4 University of Maryland-College Park
- 5 Ohio State University
- 6 University of Arizona
- 7 University of Minnesota-Twin Cities
- 8 University of Illinois-Champaign